August 4, 2026

To whom it may concern:

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Notice Concerning Revisions to the Forecast of Consolidated Results and the Forecast for Dividends (Dividend Increase and Special Dividend) for the Fiscal Year Ending December 31, 2026

AUCNET INC. (the "Company") hereby announces that the forecast of consolidated results and the forecast for dividends for the fiscal year ending December 31, 2026 (January 1, 2026 - December 31, 2026) announced in the financial statements on May 12, 2026 have been revised based on recent performance trends, etc., as described below.

1. Revision to the forecast of full-year consolidated results
   (1) Revised forecast of full-year consolidated results for the fiscal year ending December 31, 2026 (January 1, 2026 - December 31, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecast (A)	72,000	11,500	11,350	7,500	82.60
Currently revised forecast (B)	75,000	12,000	12,000	7,800	85.91
Change (B-A)	3,000	500	650	300	3.30
Change (%)	4.2%	4.3%	5.7%	4.0%	4.0%
(Reference) Previous fiscal year results (Fiscal year ended December 31, 2025)	64,139	9,517	9,521	5,921	64.93 (129.85)

(Note) The Company conducted a share split at a ratio of 2 shares for each common share with March 31, 2026 as the record date and April 1, 2026 as the effective date. The above basic earnings per share for the fiscal year ended December 31, 2025 reflects the amounts after taking into account the share split, and the amounts before taking into account the share split are presented in parentheses.

(2) Reason for revision

Regarding the results for the six months ended June 30, 2026, both the Lifestyle Products segment and the Mobility & Energy segment continued to perform better than expected, as in the first quarter, resulting in increases in both sales and profit.

In the Lifestyle Products segment, particularly in the Digital Product Business, the transaction amount increased as the number of units sold rose due to the strengthening of new sourcing channels, while the average unit price of products sold remained strong partly due to the impact of foreign exchange rates. In the Mobility & Energy segment, particularly in the Automobile Business, demand for used vehicles remained strong. Purchases at auctions, mainly by exporters, remained brisk and the total number of vehicles sold/bought increased.

From the third quarter onward, each segment is expected to perform steadily as initially anticipated at the beginning of the fiscal year. Accordingly, the Company has decided to revise the full-year forecast of consolidated results for the fiscal year ending December 31, 2026.

2. Revision to the forecast for dividends: Dividend increase following the revision to the forecast of results and a special dividend of ¥3.5 billion to improve capital efficiency

(1) Revised forecast for dividends for the fiscal year ending December 31, 2026
(January 1, 2026 - December 31, 2026)

	Dividends per share		
Record date	2nd quarter-end	Year-end	Total
Previous forecast (announced May 12, 2026)	Yen	Yen 21.00	Yen 42.00
Currently revised forecast		61.00 (Ordinary dividend: 22.00) (Special dividend: 39.00)	82.00 (Ordinary dividend: 43.00) (Special dividend: 39.00)
Current fiscal year results	21.00		
(Reference) Previous fiscal year results (Fiscal year ended December 31, 2025)	11.00 (22.00)	18.00 (36.00)	29.00 (58.00)

(Note) The Company conducted a share split at a ratio of 2 shares for each common share with March 31, 2026 as the record date and April 1, 2026 as the effective date. The above dividends per share for the fiscal year ended December 31, 2025 reflect the amounts after taking into account the share split, and the amounts before taking into account the share split are presented in parentheses.

(2) Reason for revision

The Group positions the return of profits to shareholders as one of its highest management priorities. While securing internal reserves to support future business development, strengthen the business foundation, fund capital investments, etc., a basic policy of continuous dividends with a target consolidated payout ratio of 50% or more is maintained.

1) Increase in the ordinary dividend and payment of a special dividend

Regarding the forecast for dividends for the fiscal year ending December 31, 2026, in addition to an "increase in the ordinary dividend" in accordance with the above basic policy and the upward revision to the forecast of results, the Company has decided to pay a "special dividend" for the purpose of improving capital efficiency. Of the ¥7.0 billion allocated for "Investments including M&As" under the medium-term management plan "Blue Print 2027," the Company will use ¥3.5 billion as the source of funds for the special dividend and set the forecast for annual dividends for this fiscal year at ¥82 per share.

2) Future growth investments and financial policy

Regarding "Investments including M&As" under the medium-term management plan "Blue Print 2027," the Company believes that it continues to have sufficient investment capacity, based on the remaining ¥3.5 billion and the increase in operating cash flow resulting from its recent strong business performance. While maintaining a solid financial foundation, the Company will continue to explore optimal growth investment opportunities and seek to further improve capital efficiency.

To meet the expectations of shareholders and further enhance the attractiveness of investing in the Company's shares, the Company will continue to pursue further enhancement of shareholder returns.

* Please note that the above performance forecast is based on information available at the time of publication, and actual performance may differ from the forecast in the future due to various factors.

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