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November 11, 2025

To whom it may concern:

Company name AUCNET INC.

Representative Shinichiro Fujisaki, Representative Director

and President & CEO

Securities code 3964

Prime Market, Tokyo Stock Exchange

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Notice Concerning Revisions to the Forecast of Consolidated Results and the Forecast for Dividends (Including 40th Anniversary Commemorative Dividend) for the Fiscal Year Ending December 31, 2025

AUCNET INC. (the "Company") hereby announces that the forecast of consolidated results and the forecast for dividends for the fiscal year ending December 31, 2025 (January 1, 2025 - December 31, 2025) announced in the financial statements for the second quarter of the fiscal year ending December 31, 2025 on August 7, 2025 have been revised based on recent performance trends, etc., and has also decided to implement a 40th Anniversary Commemorative Dividend, as described below.

1. Revision to the forecast of full-year consolidated results

(1) Revised forecast of full-year consolidated results for the fiscal year ending December 31, 2025 (January 1, 2025 - December 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced	Million yen	Million yen	Million yen	Million yen	Yen
forecast (A)	62,000	8,200	7,900	5,100	111.84
Currently revised forecast (B)	62,500	9,050	9,050	5,500	120.61
Change (B-A)	500	850	1,150	400	8.77
Change (%)	0.8%	10.4%	14.6%	7.8%	7.8%
(Reference) Previous fiscal year results (Fiscal year ended December 31, 2024)	55,910	7,005	7,207	4,485	94.22 (188.44)

(Note) The Company conducted a share split at a ratio of 2 shares for each common share with March 31, 2025 as the record date and April 1, 2025 as the effective date. The above basic earnings per share for the fiscal year ended December 31, 2024 reflects the amount after taking into account the share split, and the amount before taking into account the share split is presented in parentheses.

(2) Reason for revision

In the Lifestyle Products segment, the number of used smartphones sold and the number of both items listed

and sold in auctions for luxury brand items exceeded the forecast of consolidated results for the fiscal year ending December 31, 2025 announced on August 7, 2025. In addition, taking into consideration the recognition of an impairment loss on goodwill at JOYLAB, inc., in which shares were acquired in April 2024, as well as gains on the sale of strategic holdings and other factors, the forecast of full-year consolidated results for the fiscal year ending December 31, 2025 has been revised as above.

2. Revision to the forecast for dividends

(1) Revised forecast for dividends for the fiscal year ending December 31, 2025 (January 1, 2025 - December 31, 2025)

	Dividends per share (Yen)			
Record date	2nd quarter-end	Year-end	Total	
Previous forecast (announced August 7, 2025)		23.00	45.00	
		33.00	55.00	
Currently revised forecast		(Ordinary: 28.00)	(Ordinary: 50.00)	
		(Commemorative: 5.00)	(Commemorative: 5.00)	
Actual results for the fiscal year ending	22.00			
December 31, 2025	22.00			
(Reference) Previous fiscal year results	14.00	24.00	38.00	
(Fiscal year ended December 31, 2024)	(28.00)	(48.00)	(76.00)	

(Note) The Company conducted a share split at a ratio of 2 shares for each common share with March 31, 2025 as the record date and April 1, 2025 as the effective date. The above dividends per share for the fiscal year ended December 31, 2024 reflect the amounts after taking into account the share split, and the amounts before taking into account the share split are presented in parentheses.

(2) Reason for revision

The Group positions the return of profits to shareholders as one of its highest management priorities. While securing internal reserves to support future business development, strengthen the business foundation, fund capital investments, etc., a basic policy of continuous dividends with a target consolidated payout ratio of 40% or more is maintained.

In June 2025, the Company celebrated the 40th anniversary of its founding. The Company would like to express its sincere appreciation for the continued support of its shareholders and all other stakeholders who have contributed to its growth. To express gratitude to shareholders, the Company has decided to pay a commemorative dividend of ¥5 per share as part of the year-end dividend for the fiscal year ending December 31, 2025.

In line with this policy and in consideration of the revised forecast of results and the commemorative dividend, the forecast for annual dividends for the fiscal year ending December 31, 2025 has been set at ¥55 per share.

Going forward, the Company will continue to enhance shareholder returns in order to meet the expectations of its shareholders and further increase the attractiveness of its shares.

* Please note that the above performance forecast is based on information available at the time of publication, and actual performance may differ from the forecast in the future due to various factors.